

YOUR PARTNERS FOR A NEW INVESTMENT EXPERIENCE

Mar 20XX

The NewVenture team is using their extensive experience and connections to offer crowdfunding access to quality investment projects, with an exceptional customer experience.

Our unique value proposition:

- Experienced team and network to consistently close quality projects
- Client commitment Focus on consumer education, personal investor relations manager, high-quality customer service, and the overall customer experience
- Business model growth backed by solid investments

Investment opportunity

Business Model - Revenues derived from sponsors and clients - sales commissions, management fees, exit fees, and return on investments

Market size – 15.2 million accredited investor US households

 \triangleright Our goal – 0.5% of the market

Financing round – investment/ debt

- ➤ \$0.5 million current
- \gt \$1.0 million in nine months

Use of proceeds – platform development, marketing, project coinvestments, and working capital

Our Team

John Smith - CEO

Broad experience and company vision – financial structuring/ creative solutions/ management/ value creation

Mike Reynolds – COO

Seasoned entrepreneur and manager with solid sales growth and management experience

Tina Martin – Director of Strategic Planning

Seasoned executive of public and private companies – growth, turnarounds, exits and strategic consulting

Robert Bachmann-CFO

Diversified corporate experience including public offerings and exits, financial management, systems and reporting

Debra Singer – CMO

Thought leader in marketing and crowd-funding investment portals

Contact information

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